

Florida Jurisprudence



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Diplomate



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Financial Disclosure:

- Nothing pertinent to this topic



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Disclaimer

- Every attempt has been made to present actual and factual information
- Information presented here is based on opinion, knowledge and experience
- The presenter is not an attorneys and one should seek professional legal advice and/or representation for final clarification



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- The objectives of this Association are to advance, improve, and enhance the vision care of the public
- To unite optometrists to encourage and assist in the improvement of the art and science of Optometry
- To elevate the standards and ethics of the profession of Optometry



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- To protect and defend the inalienable right of every person to freedom of choice of practitioner
- To restrict the practice of Optometry and any part of it to those who have been trained, qualified, and licensed to practice the profession
- To maintain an active affiliation with the AOA, and the Southern Council of Optometrists.



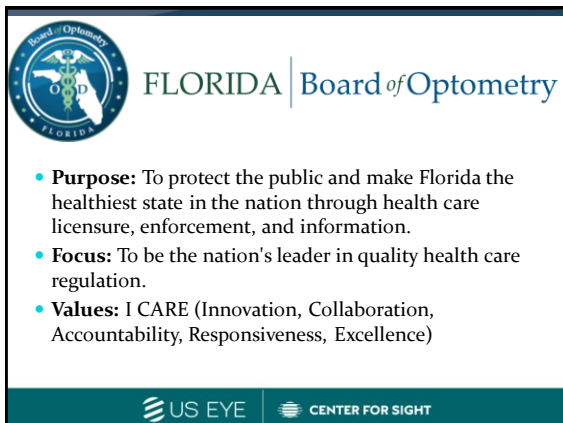
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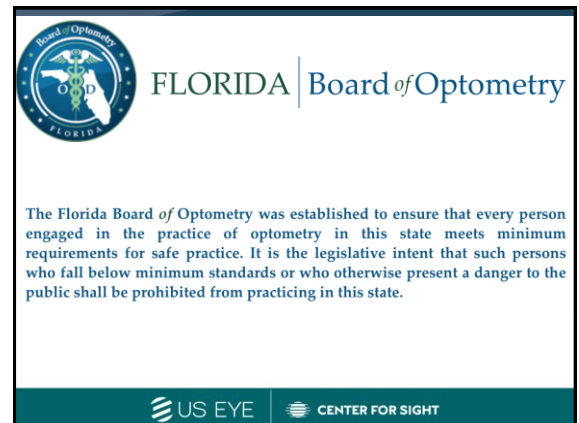
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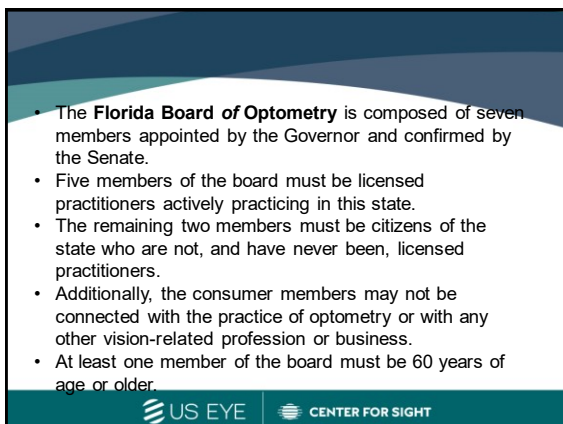
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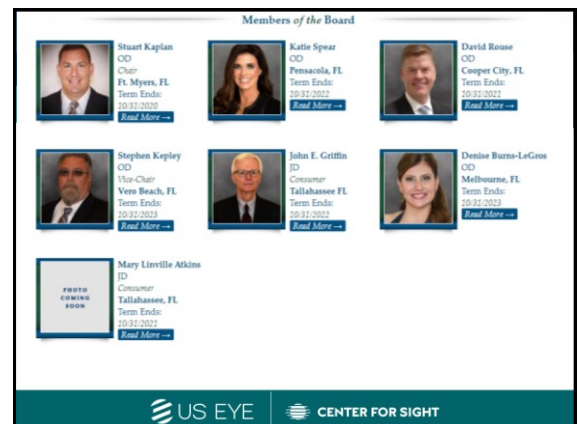
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2013 Legislative Update - Prescription Authority

The 2013 legislative session brought very important changes for the practice of optometry. On April 19, 2013, Governor Rick Scott signed HB-239 into law

- **Went into effect July 1, 2013**
- **Deleted ~~Topical~~ and added Ocular**
- **Defines Ocular Pharmaceutical Agent**
- **Defines Surgery**

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HB 239

Defines Ocular Pharmaceutical Agent

"Ocular pharmaceutical agent" means a pharmaceutical agent that is administered topically or orally for the diagnosis or treatment of ocular conditions of the human eye and its appendages without the use of surgery or other invasive techniques.

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HB 239

Defines Surgery

"Surgery" means a procedure using an instrument, including a laser, scalpel, or needle, in which human tissue is cut, burned, scraped except as provided in s. 463.014(4), or vaporized, by incision, injection, ultrasound, laser, infusion, cryotherapy, or radiation. The term includes a procedure using an instrument which requires the closure of human tissue by suture, clamp, or other such device.

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HB 239

Defines what is not Surgery

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Surgery of any kind, ~~including the use of lasers~~, is expressly prohibited. Certified optometrists may remove superficial foreign bodies. For the purposes of this subsection, the term "superficial foreign bodies" means any foreign matter that is embedded in the conjunctiva or cornea but that which has not penetrated the globe

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• Notwithstanding the definition of surgery as provided in s. 463.002(6), a certified optometrist is not prohibited from providing any optometric care within the practice of optometry as defined in s. 463.002(7),

- such as removing an eyelash by epilation,
- probing an uninfamed tear duct in a patient 18 years of age or older,
- blocking the puncta by plug,
- or superficial scraping for the purpose of removing damaged epithelial tissue or superficial foreign bodies or taking a culture of the surface of the cornea or conjunctiva.

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Co-Management of Postoperative Care

The 2013 legislative session brought very important changes for the practice of optometry. On April 19, 2013, Governor Rick Scott signed HB-239 into law

Defines Co-Management

- Co-management of postoperative care shall be conducted pursuant to the requirements of this section and a patient-specific transfer of care letter that governs the relationship between the physician who performed the surgery and the licensed practitioner
- The patient must be fully informed of, and consent in writing to, the co-management relationship for his or her care


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HB 239

Defines Co-Management

- The transfer of care letter shall confirm that it is not medically necessary for the physician who performed the surgery to provide such postoperative care to the patient and that it is clinically appropriate for the licensed practitioner to provide such postoperative care. The patient must be fully informed of, and consent in writing to, the co-management relationship for his or her care

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HB 239

Defines Co-Management

- Before co-management of postoperative care commences, the patient shall be informed in writing that he or she has the right to be seen during the entire postoperative period by the physician who performed the surgery

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HB 239


Defines Co-Management

- The patient must be informed of the fees, if any, to be charged by the licensed practitioner and the physician performing the surgery, and must be provided with an accurate and comprehensive itemized statement of the specific postoperative care services that the physician performing the surgery and the licensed practitioner render, along with the charge for each service.

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Co-Management Form


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Eye Exams During Boxing Exhibitions

The 2013 legislative session brought very important changes for the practice of optometry. On April 19, 2013, Governor Rick Scott signed HB-239 into law

- Previous exclusion: “Physician” means an individual licensed to practice medicine and surgery in this state.
- A certified optometrist is authorized to perform any eye examination, including a dilated examination, required or authorized by chapter 548 or by rules adopted to implement that chapter.
 - Boxing
 - Kickboxing
 - Mixed Martial Arts


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RELATED OPHTHALMOLOGICAL EXAMINATION
(To be performed ONLY by an OPTOMETRIST)

To be completed by Practitioner (Patient)

NAME: LAST, FIRST, MIDDLE
AGE: MONTHS, YEARS, SEX
DATE OF BIRTH: MONTH, DAY, YEAR
DATE OF EXAMINATION: MONTH, DAY, YEAR
EXAMINATION: To be completed by examining Ophthalmologist or Optometrist

DATE OF EXAMINATION: MONTH, DAY, YEAR
SIGNATURE OF EXAMINER: _____
TITLE: _____
ADDRESS: _____
CITY: _____
STATE: _____
ZIP: _____

DATE OF EXAMINATION: MONTH, DAY, YEAR
SIGNATURE OF EXAMINER: _____
TITLE: _____
ADDRESS: _____
CITY: _____
STATE: _____
ZIP: _____

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Operation of Clinical Laboratories and Testing

The 2013 legislative session brought very important changes for the practice of optometry. On April 19, 2013, Governor Rick Scott signed HB-239 into Law

483.181 Acceptance, collection, identification, and examination of specimens

- A clinical laboratory licensed under this part must accept a human specimen submitted for examination by a practitioner licensed under chapter 458, chapter 459, chapter 460, chapter 461, chapter 462, chapter 463, s. 464.012, or chapter 466, if the specimen and test are the type performed by the clinical laboratory

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HB 239

483.181 Acceptance, collection, identification, and examination of specimens

- A clinical laboratory may only refuse a specimen based upon a history of nonpayment for services by the practitioner
- A clinical laboratory shall not charge different prices for tests based upon the chapter under which a practitioner submitting a specimen for testing is licensed

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HB 239

Defines Topical Formulary

- The board shall establish a formulary of topical ocular pharmaceutical agents that may be prescribed and administered by a certified optometrist.

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HB 239

Defines Topical Formulary

The formulary shall consist of those topical ocular pharmaceutical agents that are appropriate to treat or diagnose ocular diseases and disorders and that ~~which~~ the certified optometrist is qualified to use in the practice of optometry. ~~The board shall establish, add to, delete from, or modify the topical formulary by rule.~~

Notwithstanding any provision of chapter 120 to the contrary, the topical formulary rule becomes ~~shall become~~ effective 60 days from the date it is filed with the Secretary of State.

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HB 239

Topical Formulary

Any person who requests an addition, deletion, or modification of an authorized topical ocular pharmaceutical agent shall have the burden of proof to show cause why such addition, deletion, or modification should be made.

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Important Information Regarding Vyizulta

Click here to find out more about Rule 64B13-18.002 Formulary of Topical Ocular Pharmaceutical Agents, Vyizulta (latanoprostene bunod ophthalmic solution) 0.024%.

(c) Prostaglandins

1. Latanoprost – 0.005%;
2. Bimatoprost – 0.03%;
3. Travoprost – 0.004%;
4. Tafluprost – 0.0015%;
5. Unoprostone Isopropyl – 0.15%; and,
6. **Latanoprostene Bunod Ophthalmic Solution – 0.024%.**

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Important Information Regarding Rhopressa

Click here to find out more about Rule 64B13-18.002 Formulary of Topical Ocular Pharmaceutical Agents, Rhopressa (netarsudil ophthalmic solution) 0.02%.

(d) Alpha₂ Adrenergic Agonist

1. Brimonidine tartrate – 0.15%, 0.2%; and,
2. Apraclonidine HCl – 0.5%.


(e) Carbonic Anhydrase Inhibitors (CAI's)

1. Brinzolamide – 1.0%; and,
2. Dorzolamide HCl – 2.0% (alone and in combination).

(f) **Rho Kinase Inhibitor – Netarsudil – 0.02%;**

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Important Information Regarding Cequa

During the September 28, 2018 Board of Optometry meeting, the board approved for addition to the Formulary of Topical Ocular Pharmaceutical Agents the ophthalmic solution Cequa.

(9) MISCELLANEOUS

- (a) Hydroxypropyl cellulose ophthalmic Insert;
- (b) Dapiprazole – 0.5%;
- (c) Cyclosporine emulsion – 0.05%;
- (d) Polyvinyl pyrrolidone – drops 2.0%;
- (e) Bimatoprost – .03%;
- (f) Natamycin Ophthalmic Suspension 5%;
- (g) Lifitegrast ophthalmic solution 5%; and,
- (h) **Cyclosporine 0.09% Ophthalmic Solution.**

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FLORIDA Board of Optometry

Search Posts, Pages & FAQs:

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Thursday, September 28th, 2018

Important notice regarding Rhopressa

Posted in Latest News on February 22, 2019.

The board approved Rhopressa (netarsudil ophthalmic solution) 0.02% for addition to Rule 64B13-18.002. Effective January 25, 2019, Licensees are now permitted to prescribe Rhopressa.

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More Latest News

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Important Information Regarding Rhopressa

Click here to find out more about Rule 64B13-18.002 Formulary of Topical Ocular Pharmaceutical Agents, Rhopressa (netarsudil ophthalmic solution) 0.02%.

FDA Approves Rocklatan Eye Drop for Open-angle Glaucoma

Aerie Pharmaceuticals announced that the FDA has approved Rocklatan (netarsudil and latanoprost ophthalmic solution) 0.02%/0.005% to reduce elevated IOP in patients with open-angle glaucoma or ocular hypertension.

The Board of Optometry met on July 18, 2019 in Orlando regarding adding Rocklatan to the formulary; the board dismissed the request as name-brands cannot be added, and the combined ingredients are already on the formulary.

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FLORIDA Board of Optometry

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Thursday, September 28th, 2018

Brand Names not allowed on formulary.

The Board of Optometry met on July 18, 2019 in Orlando regarding adding Rocklatan to the formulary. Click here for more information on the formulary.

Welcome to the State of Florida's Online Resource for Optometrists and Faculty Certificate Holders
Licensing, Renewals and Information


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FDA NEWS RELEASE

FDA approves first drug for neurotrophic keratitis, a rare eye disease

US FDA approves OXERVATE (Cenegermin) first ever drug with an indication for management of Neurotrophic Keratitis (a rare disease affecting the cornea) on 22nd Aug 2018



Neurotrophic Keratitis (NKS) is a degenerative disease of the cornea caused by damage to the trigeminal nerve, which causes a loss of corneal sensitivity, epithelial breakdown, recurrent epithelial breakdown, and corneal opacity and development of corneal ulcers, melting and perforation.

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Important Notice Regarding Oxervate


The Board of Optometry has approved Oxervate (Cenegermin-bkbj) 0.002% for addition to Rule 64B13-18.002.

During the January 17, 2020 Board of Optometry meeting, the Board approved Oxervate (Cenegermin-bkbj) 0.002% for addition to Rule 64B13-18.002, Florida Administrative Code – Formulary of Topical Pharmaceutical Agents.

Important Note: At this time, Oxervate cannot be prescribed by Certified Optometrists in Florida until the rule has been approved. Once the rule has gone through the approval process, notice will be provided on the board website and both may be prescribed by Certified Optometrists at that time.

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Important Notice regarding Dextenza and Klarity-C

The Board of Optometry has approved Dextenza (dexamethasone ophthalmic insert) 0.4 mg and Klarity-C (cyclosporine) 0.1% for addition to Rule 64B13-18.002.

Dextenza[®]

(dexamethasone ophthalmic insert) 0.4 mg for intracanalicular use

DEXTENZA is dexamethasone delivered via hydrogel technology.^{1,2}


NEW INDICATION: DEXTENZA[®] (dexamethasone ophthalmic insert) 0.4mg is now approved for the treatment of inflammation and pain following ophthalmic surgery.

DEXTENZA is a corticosteroid intracanalicular insert placed in the punctum, a natural opening in the eye lid, and into the canaliculus and is designed to deliver dexamethasone to the ocular surface for up to 30 days without preservatives. Following treatment, DEXTENZA resorbs and exits the nasolacrimal system without the need for removal.

[Click here for more information on DEXTENZA.](#)

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Important Notice regarding Dextenza and Klarity-C

The Board of Optometry has approved Dextenza (dexamethasone ophthalmic insert) 0.4 mg and Klarity-C (cyclosporine) 0.1% for addition to Rule 64B13-18.002.

Klarity-C Drops[®] (Cyclosporine 0.1% ophthalmic emulsion PF)*

Preservative Free

A new therapeutic eye drop has become available that has the potential to help patients with both cost and compliance issues. Klarity-C (Imprimis Pharmaceuticals) is a compounded, nonpreserved eye drop for the treatment of dry eye. It combines the active ingredient cyclosporine A 0.1% with several lubricants (dextran, glycerol, and hydroxypropylmethylcellulose) in a chondroitin sulfate emulsion.

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Important Notice regarding Dextenza and Klarity-C

The Board of Optometry has approved Dextenza (dexamethasone ophthalmic insert) 0.4 mg and Klarity-C (cyclosporine) 0.1% for addition to Rule 64B13-18.002.


During the September 27, 2019 Board of Optometry meeting, the Board approved Dextenza (dexamethasone ophthalmic insert) 0.4 mg and approved Klarity-C (cyclosporine) 0.1% for addition to Rule 64B13-18.002, Florida Administrative Code – Formulary of Topical Pharmaceutical Agents.

Both are currently on the formulary

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Home Licensing Renewals Resources Meetings The Board



New Legislation Impacting Your Profession

[Click here to view a full list of bill summaries from the 2018 Florida Legislative Session that may impact your profession.](#)

Kala Pharmaceuticals Announces FDA Approval of INVELTYSTM for the Treatment of Post-Operative Inflammation and Pain Following Ocular Surgery

First Twice-Daily Ocular Corticosteroid Indicated for the Treatment of Post-Operative Inflammation and Pain Following Ocular Surgery –

Currently on the formulary
(loteprednol etabonate ophthalmic suspension) 1%

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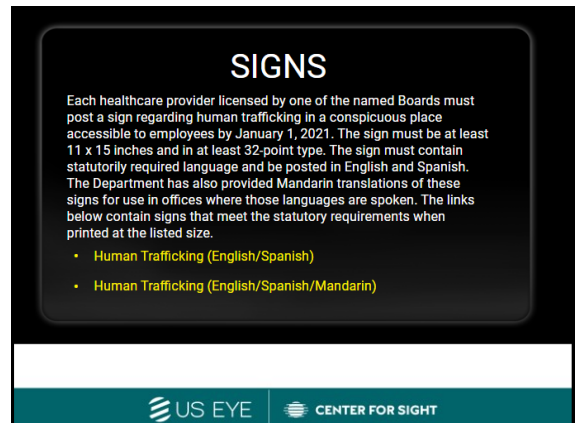
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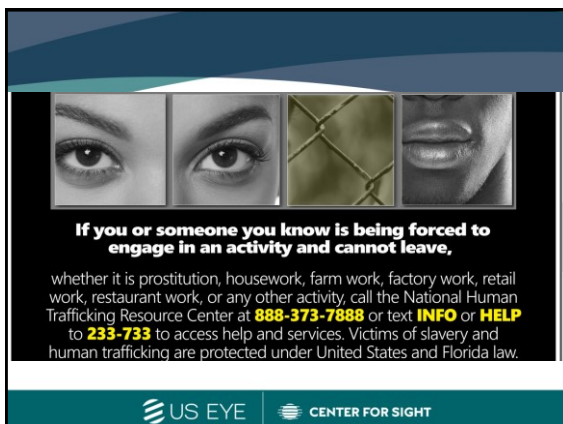
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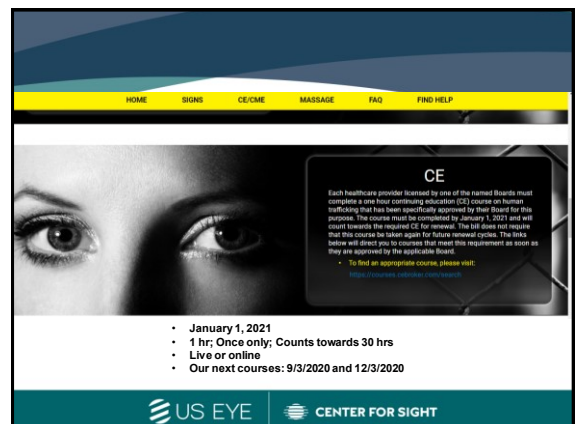
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Reporting Adverse Incidents in the Practice of Optometry

The 2013 legislative session brought very important changes for the practice of optometry. On April 19, 2013, Governor Rick Scott signed HB-239 into law

463.0141 Reports of adverse incidents in the practice of optometry

- Effective January 1, 2014, an adverse incident occurring in the practice of optometry must be reported to the Department of Health
- "Adverse incident" is specifically defined in subsection 463.0141 (3) to mean any of the following events when it is reasonable to believe that the event is attributable to the prescription of an ORAL ocular pharmaceutical agent by the optometrist.

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HB 239

463.0141 Reports of adverse incidents in the practice of optometry

- Any condition that requires transfer of the patient to a licensed hospital;
- Any condition that requires the patient to obtain care from a medical doctor or osteopathic doctor, other than a referral or a consultation required by Chapter 463;
- Permanent physical injury to the patient;
- Partial or complete permanent loss of sight by the patient; or
- Death of the patient.

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HB 239

463.0141 Reports of adverse incidents in the practice of optometry

- If an "adverse incident" defined in subsection 463.0141 (3) occurs, the optometrist is required to provide written notice to the Florida Department of Health by certified mail.
- If the incident takes place while the patient is in the optometrist's office, the notice must be postmarked within 15 days after occurrence.
- If the incident occurs when the patient is not at the optometrist's office, the notification must be postmarked within 15 days after the optometrist discovers, or reasonably should have discovered, the occurrence of the adverse incident

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Controlled Substances

- To secure DOH approval, the counterfeit-proof pad or blank must contain certain security features [i.e., must be blue or green, printed on artificial watermarked paper, must resist erasures and alterations, and "void" or "illegal" must appear on any photocopy or other reproduction of the pad or blank]; and
- To secure DOH approval, the counterfeit-proof pad or blank must also contain the preprinted name, address and category of professional licensure, or a space for the prescriber's name if not preprinted, and a space for the practitioner's DEA registration number.

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Controlled Substances

- Tylenol w/Codeine - Acetaminophen 300 mg with No. 3 codeine phosphate 30 mg.
 - Only for eye conditions.
 - Cannot be used for Chronic or nonmalignant pain
 - "Chronic nonmalignant pain" means pain unrelated to cancer which persists beyond the usual course of disease or the injury that is the cause of the pain or more than 90 days after surgery.

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Analgesics

- Tramadol hydrochloride
 - may not be administered or prescribed for more than 72 hours without consultation with a physician licensed under chapter 458 or chapter 459 who is skilled in diseases of the eye:

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Controlled Substances

- Florida Statutes, provides that a written prescription for a controlled substance listed in chapter 893 must be either written on a standardized counterfeit-proof prescription pad produced by a vendor approved by the Florida Department of Health (DOH) or electronically prescribed



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Controlled Substances

- Section 893.04 provides that a pharmacy may dispense a prescribed controlled substance only if the **full name and address of the prescribing practitioner and the practitioner's DEA registration number is printed thereon.**



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Controlled Substances

- DEA Numbers
 - Applications submitted at <http://www.deadiversion.usdoj.gov/drugreg/>
 - \$731 every 3 years
 - 2 Controlled Substances - Schedule 3
 - A certified optometrist licensed under chapter 463 may not administer or prescribe a controlled substance listed in Schedule I or Schedule II of s. 893.03.
 - Tylenol w/Codeine - Acetaminophen 300 mg with No. 3 codeine phosphate 30 mg.
 - Tramadol hydrochloride



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Antibiotics

- The following antibiotics or their generic or therapeutic equivalents:
 - Amoxicillin with or without clavulanic acid.
 - Azithromycin.
 - Erythromycin.
 - Dicloxacillin.
 - Doxycycline/Tetracycline.
 - Keflex
 - Minocycline



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Antiviral

- The following antivirals or their generic or therapeutic equivalents:
 - Acyclovir
 - Famciclovir
 - Valacyclovir



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Anti-Glaucoma

- The following oral anti-glaucoma agents or their generic or therapeutic equivalents, which may not be administered or prescribed for more than 72 hours:
 - Acetazolamide
 - Methazolamide



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463.014 Certain acts

- (3) Prescribing, ordering, dispensing, administering, supplying, selling, or giving any drug for the purpose of treating a systemic disease by a licensed practitioner is prohibited. **However, a certified optometrist is permitted to use commonly accepted means or methods to immediately address incidents of anaphylaxis.**



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EpiPEN® for Anaphylaxis

- EpiPen® 0.3 mg
 - **Yellow** label - 66 lbs or more
- EpiPen® Jr. 0.15 mg
 - **Green** label - 33-66 lbs.



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<http://optometrisonlinece.com/>

Florida Medical Association

Florida Optometry Oral Drug Review Course & Examination

Certified Optometrists: Complete This Course and Issue Oral Ocular Prescriptions

20-Hour Florida Optometry Board-Approved 100% Online Course

- Complete Your Optometrist Continuing Ed Requirement
- Learn Dispensing Rules & Essential Medication Information
- Provided through the Florida Medical Association
- Florida Certified Optometrist-Specific for Prescription of Oral Ocular Pharmaceutical Agents
- Meets Florida Optometry Oral Drug Law Requirements (Chapter 2013-26, Laws of Florida)

\$995 **REGISTER NOW!**

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Declaratory Statement

Prokera®

The Florida Board of Optometry recently issued a declaratory statement finding that the non-surgical application of Prokera® [described by CPT code 65778 as the placement of amniotic membrane on the ocular surface without the use of sutures] by a Florida certified optometrist is authorized as being within the scope of optometric practice in Florida.



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FLORIDA Board of Optometry

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Florida Jurisprudence CE Requirement

Posted in Latest News on February 22, 2018.

If you are an out-of-state licensee affected by Rule 64B13-5.001, and are not practicing in Florida, your CE transcript in CE Broker shall be updated momentarily.

During each subsequent renewal, you will be required to complete the 2-hour Florida Jurisprudence course. If you should have any problems with renewing your license, please contact our Customer Contact Center at 850-488-0795.

Apply for a License
Renew a License
Status of a License
Lookup a License
Complaints File a Complaint

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It's a good thing you're here!

Course must be live, no more affidavit

- (6) As part of the thirty (30) clock hours, licensed practitioners shall be required to obtain **two (2) hours in the area of Florida jurisprudence.**
- (a) No more than two (2) hours of continuing education in the area of Florida jurisprudence may be applied to the thirty (30) clock hour requirement in subsection (1).
- (b) A licensed practitioner may earn two (2) hours in Florida jurisprudence by **attending a meeting of the Board at which another licensee is disciplined for no less than four (4) continuous hours.** Licensed practitioners will be required to sign-in and sign-out with board staff. Those licensed practitioners present for disciplinary purposes are not eligible to earn the two (2) clock hours for the Board meeting.

DO NOT send in a signed affidavit stating that you read the laws and rules after October 2, 2018



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463.0135 Standards of practice

- A licensed practitioner shall provide that degree of care which conforms to that level of care provided by medical practitioners in the same or similar communities. A licensed practitioner shall advise or assist her or his patient in obtaining further care when the service of another health care practitioner is required

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Standards of practice

- 64B13-2.008 Probable Cause Panel.**
- (1) The determination as to whether probable cause exists to believe that a violation of the provisions of Chapter 456, Part II, or 463, F.S., or of the rules promulgated thereunder, has occurred shall be made by the probable cause panel of the Board.
- (2) The probable cause panel shall be composed of at least two (2) present or former members of the Board of Optometry. At least one member of the panel must be a current Board member. At least one member shall be a present or former lay member, if available, willing to serve, and authorized by the Chair.

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In determining what action is appropriate, the board, or department when there is no board, must first consider what sanctions are necessary to protect the public or to **compensate the patient**. Only after those sanctions have been imposed may the disciplining authority consider and include in the order requirements designed to rehabilitate the practitioner. **All costs** associated with compliance with orders issued under this subsection **are the obligation of the practitioner**.

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What does this mean to you?

- When in doubt, give the money back to the patient (within reason).
 - Leading complaint to Board: failure to refund money for glasses
 - Could then lead to investigation into file
 - Take care Board doesn't overstep authority
- If a grievance is filed, you must defend yourself, preferably with the assistance of an attorney.
- Malpractice insurance typically does not cover this. You must bear the costs personally. Check with carrier now

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Minimum Equipment

The following shall constitute the minimum equipment which a licensed practitioner must possess in each office in which he or she engages in the practice of optometry:

- (1) Ophthalmoscope;
- (2) Tonometer;
- (3) Retinoscope;
- (4) Ophthalmometer, keratometer or corneal topographer;

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Minimum Equipment

- (5) Biomicroscope;
- (6) Phoropter or trial frame, trial lenses and prisms;
- (7) Standard charts or other standard visual acuity test;
- (8) Field testing equipment (other than that used for a confrontation test).

Note: Pachymeter, fundus camera, OCT, etc., not part of the minimum

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Minimum Exam

64B13-3.007 Minimum Procedures for Vision Analysis (comprehensive eye exam).

- (1) Vision analysis is defined as a comprehensive assessment of the patient's visual status and shall include those procedures specified in subsection (2) below.
- (2) An examination for vision analysis shall include the following minimum procedures, which shall be recorded on the patient's case record:
 - (a) Patient's history (personal and family medical history, personal and family ocular history, and chief complaint);



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Minimum Exam

- (b) Visual acuity (unaided and with present correction at initial presentation; thereafter, unaided or with present correction);
- (c) External examination;
- (d) Pupillary examination;
- (e) Visual field testing (confrontation or other);
- (f) Internal examination (direct or indirect ophthalmoscopy recording cup disc ratio, blood vessel status and any abnormalities);



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Minimum Exam

- (g) Biomicroscopy (binocular or monocular);
- (h) Tonometry;
- (i) Refraction (with recorded visual acuity);
- (j) Extra ocular muscle balance assessment;



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Minimum Exam

- (k) Other tests and procedures that may be indicated by case history or objective signs and symptoms discovered during the eye examination;
- (l) Diagnosis and treatment plan.
- (3) If because of the patient's age or physical limitations, one or more of the procedures specified herein or any part thereof, cannot be performed, or if the procedures or any part thereof are to be performed by reason of exemption from this rule, the reason or exemption shall be noted on the patient's case record.



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Minimum Exam

- Except as otherwise provided in this rule, the minimum procedures set forth in subsection (2) above shall be performed prior to providing optometric care during a patient's initial presentation, and thereafter at such appropriate intervals as shall be determined by the **optometrist's sound professional judgment**. Provided, however, that each optometric patient shall receive a complete vision analysis prior to the provision of further optometric care if the last complete vision analysis was performed more than two years before.



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So what does this mean to you?

- Subjective:
 - personal and family medical history, personal and family ocular history, and chief complaint
- Objective:
 - VA (with and without at initial; with afterwards); pupils, EOMs, screening fields (*confrontation*), ocular balance (Cover test), refraction, SLE, tonometry (some method), fundus (dilation at first- disc, vessels, abnormalities), any and all others as dictated by exam
- Assessment- detailed
- Plan-detailed



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Standards of Practice

- (7)(a) To be in compliance with paragraph 64B13-3.007(2)(f), F.A.C., certified optometrists shall perform a dilated fundus examination during the patient's initial presentation, and thereafter, whenever medically indicated. If, in the certified optometrist's sound professional judgment, dilation is not performed because of the patient's age, physical limitations, or conditions, the reason(s) shall be noted in the patient's medical record.
- (b) **Licensed optometrists** who determine that a dilated fundus examination is medically indicated shall advise the patient that such examination is medically necessary and shall refer the patient to a qualified health care professional for such examination to be performed. The licensed optometrist shall document the advice and referral in the patient's medical record.



103

What about non-Comprehensive exams?

- Whenever a patient presents to a licensed practitioner or certified optometrist with any of the following as the primary complaint, the performance of the minimum procedures set forth in subsection (2) above shall not be required.
 - (a) Emergencies;
 - (b) Trauma;
 - (c) Infectious disease;
 - (d) Allergies;
 - (e) Toxicities; or
 - (f) Inflammations.



104

- The minimum procedures set forth in subsection (2) above shall not be required in the following circumstances:
- (a) When a licensed practitioner or certified optometrist is providing specific optometric services on a secondary or tertiary basis in patient co-management with one or more health care practitioners skilled in the diagnosis and treatment of diseases of the human eye and licensed pursuant to Chapter 458, 459, or 463, Florida Statutes



105

So what does this mean to you?

- If you can't do a required test, state the reason and the attempt.
- Reason for this statute is to protect and provide to public quality care
 - Discourages 'refraction mills'
 - "There is no reason that you cannot do an eye exam in less than 5 minutes"



106

Branch License

- 2014- you no longer need to apply for branch licenses for each office
- You must however have a copy of your Florida license displayed in each office



107

Drug Dispensing- For Profit

- A certified optometrist who dispenses medicinal drugs for a fee must register as a dispensing practitioner with the Florida Board of Optometry and pay a fee of \$100.00 at the time of registration and upon each biennial renewal of licensure.
- Subject to and must comply with all laws and rules applicable to pharmacists and pharmacies
- Department of Health is authorized to inspect in the same manner and same frequency as it inspects pharmacies



108

Drug Dispensing- Samples

- Not required to register as a dispensing practitioner
- Must dispense the medicinal drugs in the manufacturer's labeled package with the practitioner's name, patient's name, and date dispensed.
- If not dispensed in the manufacturer's labeled package, they must bear the following information:
 - Practitioner's name;
 - Patient's name;
 - Date dispensed;
 - Name and strength of drug; and
 - Directions for use.



109

What can get you sued for malpractice and what can get you sanctioned by the Board of Optometry are often two different things



110

The Board of Optometry does not involve itself in malpractice suits. Getting sued for malpractice does not get reported to the Board. The patient or other entity must file a separate grievance with the Board.



111

Bad Outcome vs Malpractice

- Florida OD
- 60 YOBF
- Routine exam
- IOP: Upper 40's OU
- Glaucoma suspect
- Begins topical treatment
- Manages for 2 years
- IOP low to mid 20's



112

Bad Outcome vs Malpractice

- Seeks care from ophthalmologist
- On multiple meds
- IOP mid 20's
- Meds changed
- IOP low 20's
- Undergoes ALTP, then trabeculectomy OU
- Sues optometrist
- Retained by patient's attorney



113

Bad Outcome vs Malpractice

- Allegations:
- Detected elevated IOP and only used topical medications
- Diagnosed glaucoma, but failed to warn of serious nature
- Failed to diagnose optic nerve injury
- Failed to properly treat optic nerve injury
- Failed to refer to ophthalmologist



114

Bad Outcome vs Malpractice

- Files:
- Medications obviously added, notations unclear
- No C/D ratio recorded for 1 ½ yrs
- Dilated exam performed, nothing recorded
- No gonio recorded
- No fields
- Frame style, bifocal style, seg height, PD, temple length, A/R coating, tint, all charges recorded
- Is this malpractice? Are allegations accurate?



Failure to Warn

- Consequences of contact lens use
 - Infectious Keratitis, overwear
- Consequences of spectacle wear
 - Breakage, polycarbonate, safety lenses
- Consequences of steroid use
 - Glaucoma, cataracts, superinfection



115

116

463.009 Supportive Personnel

- No person other than a licensed practitioner may engage in the practice of optometry as defined in s. 463.002(7). Except as provided in this section, under no circumstances shall nonlicensed supportive personnel be delegated diagnosis or treatment duties; however, such personnel may perform data gathering, preliminary testing, prescribed visual therapy, and related duties under the direct supervision of the licensed practitioner. Nonlicensed personnel, who need not be employees of the licensed practitioner, may perform ministerial duties, tasks, and functions assigned to them by and performed under the general supervision of a licensed practitioner, including obtaining information from consumers for the purpose of making appointments for the licensed practitioner. The licensed practitioner shall be responsible for all delegated acts performed by persons under her or his direct and general supervision.



What happens when you get in trouble with the Board?



119

120

Case: Running afoul of a crazy person

- Visit 1: Older female presents for CEE
 - checks off on a questionnaire that she has cataracts, floaters, and dry eyes
 - does not check off or otherwise indicate eye pain, vision blur, vision loss or other symptoms
- Pt 'friends' with OD's parents- feels entitled to 'special treatment'
 - No waiting room or copays for her!
- OD flustered by pt 'barking' at her
- Performs IOP- normal, but not recorded



Case: Running afoul of a crazy person

- Successful dilation and stereoscopic evaluation of the optic nerves was performed and recorded as normal without suspicion of glaucoma. The patient was correctable to 20/20 in each eye following a thorough examination.



121

122

Case: Running afoul of a crazy person

- Pt returns 1 year for annual exam
- The patient does not complain of ocular pain or vision loss.
- Intraocular pressure by applanation is normal at this visit.
- A dilated fundus examination is successfully performed without precipitating an angle closure attack. There is no evidence of abnormality other than advancing age-appropriate cataracts



123

Case: Running afoul of a crazy person

- PT RTC 1 mos later complaining of blurred vision that had occurred 2 days previously, but had since resolved.
- The patient appears to have mentioned elevated blood pressure at this time.
- The anterior chamber was judged to be deep and quiet and the patient was successfully dilated again without precipitating an angle closure attack. No signs consistent with glaucoma were found upon examination.



124

Case: Running afoul of a crazy person

- Dr. diagnosed ocular surface abnormalities as a possible cause of the patient's transiently blurred vision and recommended lubrication as well as a referral to a primary care evaluation for a hypertension evaluation.
 - Pt diagnosed and now treated for HTN ☺
- PCP orders MRI to determine the cause of the patient's transiently obscured vision
 - MRI normal



125

Case: Running afoul of a crazy person

- 10 mos later, pt visits ophthalmologist who diagnoses 'narrow angle glaucoma'.
- MD examination details normal optic discs, normal retinal nerve fiber layer, and a normal GDx evaluation. Threshold perimetry done on this date also normal
 - Likely MD was using the antiquated term, "narrow angle glaucoma" to connote a potentially occludable angle.
 - Intraocular pressure at that visit was not in keeping with true angle closure.



126

Case: Running afoul of a crazy person

- Gonioscopy indicated potentially occludable angles and MD appropriately recommended laser iridotomy
 - Successful
- Interval of 10 months between the examinations
 - cataractogenesis process during this interval could easily increase pupil block and initiate narrowing of the anterior chamber angle, which may have not been present and observable to optometrist at the time of her last examination.



127

Case: Running afoul of a crazy person

- Pt quite agitated with optometrist for not 'diagnosing her glaucoma'
 - After all, pt needed surgery!
 - Prophylactic LPI
- Claims negligence against OD
 - Pain and suffering and mental anguish
 - Her life is 'ruined'
 - Negligent care
 - Misdiagnosis leads to vision loss
 - Nothing documentable



128

Case: Running afoul of a crazy person

- Pt claims she has sought counsel of several lawyers but doesn't 'want to go that way'
 - Translation:
- Pt send threatening letter to OD demanding refund of all fees, copays, and remuneration for 'pain and 'suffering' or she will 'avail herself of all legal means'
- Gives actual dollar amount for compensation
- Translation:
- OD seeks counsel
- Pt vindictively* reports OD to Board

* Personal editorial



US EYE

CENTER FOR SIGHT

129

Case: Running afoul of a crazy person

- Pt dilated twice- Stereoscopic disc analysis, BIO
- Pt treated appropriately for OSD, refractive error
- Pt referred for evaluation and diagnosed with HTN and treated
- *Sole issue: during 1 exam, under duress, OD did not record IOP*
 - OD admission- knew IOP could have been added and none of this would have happened, but knew it wasn't right thing to do
 - Did perform dilation and BIO and disc analysis at visit

US EYE

CENTER FOR SIGHT

130

Case: Running afoul of a crazy person

- Charge: Violation of Chapter 463.005 Rule 64B13-3.007 Minimum Procedures for Vision Analysis
 - Did not perform tonometry and 'specific glaucoma test'
- Board retains expert
- OD and attorney retain me as expert

US EYE

CENTER FOR SIGHT

131

The Facts as I See Them

- Tonometry is not, in fact, a "glaucoma test" or "specific glaucoma test", but merely the measurement of IOP
- Elevated intraocular pressure is a risk factor for glaucoma, but not in itself a diagnosis of glaucoma.
- Tonometry is not even an accepted screening test for glaucoma
 - Tonometry is not specific enough a test to screen for glaucoma as many patients with the disease can be mis-labeled as normal
- Detailed stereoscopic evaluation of the optic disc is a more sensitive measurement for the determination of glaucoma
 - Ergo, the OD did do a 'specific glaucoma test'

US EYE

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132

The Facts as I See Them

- No permanent damage sustained by the patient.
- No evidence that any of the patient's complaints were attributable to intermittent angle closure.
- The patient was determined to merely have potentially occludable angles.
- The patient successfully underwent laser iridotomy, which has presumably reduced the risk of future occlusion.

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133

The Facts as I See Them

- The same procedure would have been necessary had the potentially occludable state been diagnosed by any other qualified doctor at any time.
- Thus, the patient has received the proper treatment.
- There is nothing in any records reviewed that indicate the actions or alleged inactions of optometrist negatively impacted the apparently positive outcome for this patient.

US EYE

CENTER FOR SIGHT

134

The Facts as I See Them

- OD delivered excellent care in face of adversity
- OD was professional in not altering record
- OD sought legal counsel



135

Final Outcome

- Case dismissed for no probable cause



136

Case: Alleged Negligence

- Lawn/ tree service worker presents with corneal abrasion
 - No hx of vegetative matter given
 - 3 days of FB sensation; no complaints of vision loss
- Geographic abrasion and edema without infiltration
 - Treated with Maxitrol and bandage CL- f/u 2 days
 - RTC immediately if any changes
- Pt returns 2 days later with severe central corneal infiltration
- OD recognizes possibility of fungal infection- tries to refer immediately



137

Case: Alleged Negligence

- Pt wants to 'wait to see if it gets better'
- Workers comp- referral authorization will take 'at least a week'
- OD adamant- explains fungal infection and permanent vision loss
- Pt ultimately referred and seen next day and treated for bacterial keratitis despite OD note about fungus
- After 7-10 days of not improving, pt referred elsewhere and dx'ed with fungal keratitis

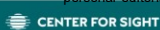


138

Case: Alleged Negligence

- Pt initiates litigation against OD
- Referral center recognized issue and offered compensation in advance of litigation, so was not sued
- Pt leaves country, not participating in legal process- case dies
- Pt's attorney vindictively* reports OD to DOH for license sanctions

*personal editorial



139

Case: Alleged Negligence

- DOH Expert:
 - OD violated Chapter 463.0135(1) by failing to provide the degree of medical care provided by similarly trained medical practitioners in the same or similar communities
 - Treated corneal abrasion with antibiotic-steroid combination
 - Use of antibiotics alone is standard of care
 - Using steroid for vegetative corneal injury
 - Failed to timely refer fungal keratitis



140

The Facts as I See Them

- No hx of vegetative injury ever given by pt to anyone
 - DOH broad speculation based upon employment and final diagnosis
- Steroid-antibiotic combo reasonable for corneal abrasion
- No indication of fungal keratitis at first visit
 - Prophylactic natamycin? Refer abrasion to corneal specialist? What more could OD do?
- OD was first to consider fungus, but nobody listened
- What would have happened if OD used standard of care treatment with topical antibiotics alone?



141

Final Outcome

- Case dismissed for no probable cause



142

Another RD Case

- Pt c/o floaters
- Examined by OD who dilates, performs BIO, finds retina intact, warns Si/Sx RD; RTC ASAP any changes
- Pt experiences vision reduction on a Thursday, somewhat worse on Friday- wants to see if it will 'clear up'
- Comes in Monday with macula off RD
- Sues OD
- Expert witness: *"He didn't look well enough"*
- Attorney invokes following statute:



144

Another RD Case

- (4) A licensed practitioner shall promptly advise a patient to seek evaluation by a physician skilled in diseases of the eye and licensed under chapter 458 or chapter 459 for diagnosis and possible treatment whenever the licensed practitioner is informed by the patient of the sudden onset of spots or "floaters" with loss of all or part of the visual field.
- Defense attorney flustered by rule
 - Retained to defend OD



145

Why is this so?

- Do I have to refer every case of flashes and floaters?
- Difference between licensed practitioner (who cannot dilate) and certified practitioner (who can dilate).
- These patients need dilation- licensed practitioner can't and certified can.
 - If RD found- pt logically referred
 - If nothing seen but pt has vision loss- pt logically referred
- Why no statute regarding older patient with headache and jaw claudication, etc?



146

Standards of Practice

- (2) A licensed practitioner diagnosing angle closure, infantile, or congenital forms of glaucoma shall refer the patient to a physician skilled in diseases of the eye and licensed under chapter 458 or chapter 459.



147

Why is this so?

- Acute angle closure, infantile, and congenital forms of glaucoma are primarily surgical diseases.
- Forces non-surgeons from “Forrest Gumping their way through” medically

148

Responsibility

A licensed practitioner shall have an established procedure appropriate for the **provision of eye care to his/her patients in the event of an emergency outside of normal professional hours, and when the licensed practitioner is not personally available.** Since the licensed practitioner's continuing responsibility to the patient is of a personal professional nature, no licensed practitioner shall primarily rely upon a hospital emergency room as a means of discharging this responsibility.

149

So what does this mean to you?

- Unlike every other medical provider, your answering machine cannot say, *“If this is a medical emergency, hang up and dial 911”*
- You must have an on-call system after hours; The system cannot direct patients to the ER.
- Options: your cell phone #, professional answering service with your cell phone #; a colleague or practice/ institution who will accept your emergencies
- Note: you have no obligation to provide after hours emergency care to any person who is **NOT** your patient
 - Caveat: neither does your ophthalmology colleagues

150

- (3) When an infectious corneal disease condition has not responded to standard methods of treatment within the scope of optometric practice, the certified optometrist shall consult with a physician skilled in diseases of the eye and licensed under chapter 458 or chapter 459.

151

So what does this mean to you?

- Duh!
- Do we really have to explain it?

152

64B13-3.010 Standards of Practice.

- (2) An optometrist shall not use or perform any technique, function, or mode of treatment which the optometrist is not professionally competent to perform. Professional competence as used in this rule may be acquired by formal education, supervised training and experience, continuing education programs which have been approved by the Board, or an appropriate combination of such means.

154

So what does this mean to you?



155

64B13-3.010 Standards of Practice.

- (4) Certified optometrists employing the topical ocular pharmaceuticals listed in subsection 64B13-18.002(9), F.A.C., Anti-Glaucoma Agents, shall comply with the following:
- (a) Upon initial diagnosis of glaucoma of a type other than those specifically listed in Section 463.0135(2), F.S., the certified optometrist shall develop a plan of treatment and management.
1. The plan will be predicated upon the severity of the existing optic nerve damage, the intraocular pressure, and stability of the clinical course.
- In the event the certified optometrist cannot otherwise comply with the requirements of subsections 64B13-3.010(1)-(3), F.A.C., a co-management plan shall be established with a physician skilled in the diseases of the human eye and licensed under Chapter 458 or 459, F.S.

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156

So what does this mean to you?

- Not much different than what you are already doing.
- If you diagnose glaucoma, make a treatment plan
- If glaucoma is bad, make it an aggressive plan.
- If you can't, send it to someone who can

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157

Standards of Practice

- (b) Because topical beta-blockers have potential systemic side effects a certified optometrist employing beta-blockers shall, in a manner consistent with Section 463.0135(1), F.S., ascertain the risk of systemic side effects through either a case history that complies with paragraph 64B13-3.007(2)(a), F.A.C., or by communicating with the patient's primary care physician. The certified optometrist shall also communicate with the patient's primary care physician, or with a physician skilled in diseases of the eye and licensed under Chapter 458 or 459, F.S., when, in the professional judgment of the certified optometrist, it is medically appropriate to do so. This communication shall be noted in the patient's permanent record. The methodology of communication is left to the professional discretion of the certified optometrist.

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158

So what does this mean to you?

- When in doubt...ask
- You are not obligated to tell the PCP that you have prescribed a beta blocker... but it is good care and a courtesy
- Easy way- write the Rx and tell the patient to show to PCP before filling.

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159

Standards of (Glaucoma) Practice


- (c) The certified optometrist shall have available, and be proficient in the use of, the following instrumentation:
1. Goldman-type applanation tonometer.
 2. Visual fields instrumentation capable of threshold perimetry.
 3. Gonioscope.
 4. Fundus Camera or detailed sketch of optic nerve head.
 5. Biomicroscope.
 6. A device to provide stereoscopic view of optic nerve.

Hmmm... still no pachymeter, camera, or OCT

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160

- (9) A licensed practitioner who believes a patient may have glaucoma shall promptly advise the patient of the serious nature of glaucoma. The licensed practitioner shall place in the patient's permanent record that the practitioner provided such advice to the patient.



161


- (4) A licensed practitioner shall promptly advise a patient to seek evaluation by a physician skilled in diseases of the eye and licensed under chapter 458 or chapter 459 for diagnosis and possible treatment whenever the licensed practitioner is informed by the patient of the sudden onset of spots or "floaters" with loss of all or part of the visual field.



162

Why is this so?


- Do I have to refer every case of flashes and floaters?
- Difference between licensed practitioner (who cannot dilate) and certified practitioner (who can dilate).
- These patients need dilation- licensed practitioner can't and certified can.
 - If RD found- pt logically referred
 - If nothing seen but pt has vision loss- pt logically referred
- Why no statute regarding older patient with headache and jaw claudication, etc?



163

Responsibility


A licensed practitioner shall **give notice** to the patient when he or she relocates his or her practice or withdraws his or her services so that the patient may make arrangements for his or her eye care. Notice to the patient shall specifically identify the new location of the licensed practitioner's practice or the location at which the patient may obtain his or her patient record, and shall be in compliance with Rule 64B13-3.003, F.A.C.



171

So what does this mean to you?


- You have to let them know when you and your practice cease
- Caveat:
 - Covering offices of "Dr. Smith and associates"
 - The practice remains open
 - Pt records are still at that practice
 - Can post notice of departure



172

Responsibility

Patient records shall clearly identify the optometrist who examined or treated the patient on each separate occasion.



173

So what does this mean to you?

- Sign the chart
- Make sure EHR drops signature correctly
- This has been an issue in Board cases and malpractice litigation



174

Patient Records

64B13-3.003 Patient Records; Transfer or Death of Licensed Practitioner.

- (1) The licensed practitioner must **legibly sign** the entry in his or her records for each patient encounter. If the practitioner maintains electronic patient records, the practitioner may affix an electronic signature which can be generated by using either public key infrastructure or signature dynamics technology, and meets the following criteria:
- (a) The electronic signature is unique to the person using it;
 - (b) The electronic signature is capable of verification;
 - (c) The electronic signature is under the sole control of the person using it;
 - (d) The electronic signature is linked to the record in such a manner that the electronic signature is invalidated if any data in the record are changed.



175

Patient Records

- (2) **A licensed practitioner shall maintain full and independent responsibility and control over all records relating to his or her patients and his or her optometric practice.** All such records shall remain confidential except as otherwise provided by law and shall be maintained by the licensed practitioner in compliance with Rule 64B13-3.001, F.A.C. For the purposes of this rule, "maintain full and independent responsibility and control" means that the records shall be maintained in the licensed practitioner's office or solely in the possession of the licensed practitioner, and that **the licensed practitioner shall not share, delegate, or relinquish either possession of the records or his or her responsibility or control over those records with or to any entity which is not itself a licensed practitioner.**



176

Patient Records

- (3) **The records relating to the patients of a multidisciplinary group of licensed health care professionals as provided in Section 463.014(1)(a), F.S., or relating to the patients of a partnership or professional association as provided in Section 463.014(1)(b), F.S., may be maintained by the group practice, partnership, or professional association on behalf of all licensed practitioners employed by the group practice, partnership, or professional association.**
- (4) For the purposes of this rule, "entity which itself is not a licensed practitioner" shall refer to any corporation, lay body, organization, individual, or commercial or mercantile establishment which is not a licensed practitioner or which is not comprised solely of licensed health care professionals, the primary objective of whom is the diagnosis and treatment of the human body.



177

Patient Records

- (5) For the purposes of this rule, "commercial or mercantile establishment" shall include an establishment in which the practice of opticianry is conducted pursuant to Chapter 484, Part I, Florida Statutes, and an establishment in which optical goods are sold.
- (6) **A licensed practitioner shall keep patient records for a period of at least five years after the last entry.** Upon the discontinuance of his or her practice, the licensed practitioner shall either transfer all patient records which are less than five years old to an eye care practitioner licensed pursuant to Chapter 463, 458, or 459, F.S., where they may be obtained by patients, or he or she shall keep them in his or her possession for at least five years and make them available to be obtained by patients.



178

So what does this mean to you?

- The records are yours, not the optician's, not Lenscrafters, etc.
- Keep them for 5 years after last visit
- Hand them off to a colleague if pt active and records less than 5 years old



179

Records at Death

(7) A licensed practitioner who retires or otherwise discontinues his or her practice shall cause to be published in the newspaper of greatest general circulation in each county where the licensed practitioner practiced, a notice indicating to his or her patients that the licensed practitioner's patient records are available from a specified eye care practitioner licensed pursuant to Chapter 458, 459, or 463, F.S., at a certain location. The notice shall be published once during each week for four (4) consecutive weeks. A copy of the published notice shall be delivered to the Board office for filing.

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180

Records at Death

(8)(a) The executor, administrator, personal representative, or survivor of a deceased licensed practitioner shall retain patient records concerning any patient of the deceased licensed practitioner for at least five years from the date of death of the licensed practitioner.

(b) Within one (1) month from the date of death of the licensed practitioner, the executor, administrator, personal representative, or survivor of the deceased licensed practitioner shall cause to be published in the newspaper of greatest general circulation in each county where the licensed practitioner practiced, a notice indicating to the patients of the deceased licensed practitioner the location at which whose patients may obtain their patient records. The notice shall be published once during each week for four (4) consecutive weeks. A copy of the published notice shall be delivered to the Board office for filing.

US EYE | CENTER FOR SIGHT

181

So what does this mean to you?

- If you are retiring, you should make patients aware as soon as plans are made
- Additionally, you have to make patients aware after retirement that they can get their records and how
- After your death, does it really matter? What exactly can be done to you? You can't be brought up on charges and the Board and DOH have no governance over your spouse.

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182

Entrance Sign

- Whenever a licensed practitioner is actively engaged in the practice of optometry, or actively holding himself or herself out as a practitioner, he or she shall cause to be placed or kept in a conspicuous place at each entrance to each office a sign which lists each licensed practitioner's name and words of proper abbreviation or intelligible lettering clearly denoting that the practitioner is engaged in the practice of optometry.
- *'Practice Limited to the Eye'* is not acceptable

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183

456

3)(a) Notwithstanding subsection (2), if the ground for disciplinary action is the first-time failure of the licensee to satisfy continuing education requirements established by the board, or by the department if there is no board, the board or department, as applicable, shall issue a citation in accordance with s. 456.077 and assess a fine, as determined by the board or department by rule. In addition, for each hour of continuing education not completed or completed late, the board or department, as applicable, may require the licensee to take 1 additional hour of continuing education for each hour not completed or completed late.

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184

So what does this mean to you?

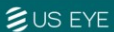
- 30 hours per biennium
 - Including 2 hours Prevention of Medical Errors and 2 hours of Florida Jurisprudence (or attend a Board Meeting or letter stating that you practice in another state)
- 6 TQ/ CEE passed
- Penalties:
 - Fine
 - More hours
- Just do it

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185

Renewals after May 2013

- Current Biennium!
- The Department of Health Division of Medical Quality Assurance (MQA) will review CE electronically at the time of renewal
- Practitioners can report and view courses in electronic system free of charge.(2015 biennium)
- CE broker does offer a paid service to help "manage CE"



186

Alphabet Soup of CE

- CE Broker
- ARBO
- COPE
- OE Tracker



187

Continuing Education

Board Rule Approved Providers

- All Optometry courses must be Board approved
- Only live courses are approved for the Optometry profession.
- Course are listed in CEBroker



188

Other Methods of Obtaining Continuing Education per Biennium

A licensed practitioner may earn two hours in Florida jurisprudence by attending a meeting of the Board for no less than four (4) continuous hours



189

Other Methods of Obtaining Continuing Education per Biennium

Out of state licensed practitioners who do not practice in Florida at any time during the biennium, shall be permitted to satisfy the requirement of two hours in Florida jurisprudence by certifying that they have obtained and read a copy of the current provisions of Chapters 456 and 463, F.S., and Rule Chapter 64B13, F.A.C.



190

Other Methods of Obtaining Continuing Education per Biennium

A CPR course given by the American Heart Association or the American Red Cross can count for 2 hours

Licensed practitioners shall be permitted to earn two hours of the 30 clock hours in the area of practice management



191

Other Methods of Obtaining Continuing Education per Biennium

- An instructor of a course may credit the hours taught towards completion of the instructor's required continuing education only once, regardless of the number of times the course is taught.
- However, the instructor of a course may not credit the hours taught towards completion of the "transcript quality" portion of the continuing education requirement



192

Continuing Education

REQUIRED SUBJECT AREA	REQUIRED NUMBER OF HOURS	IMPORTANT INFORMATION
General Hours	26	6 of the 26 hours must be in Transcript Quality if you are a Certified Optometrist
Medical Errors	2	Can Only Be Used Once
Laws and Rules	2	Can Only Be Used Once



193

CE Broker

- "CE Broker is the official continuing education system for the Florida Department of Health. As a licensed healthcare professional in Florida your subscription to CE Broker lets you quickly and easily view your progress toward meeting your continuing education requirements. At any time, you can view your personal transcript information that has been posted by both you and approved educational providers. The Official Course Search lets you search for approved continuing education courses to meet your needs. Now you can finally have peace of mind with one streamlined electronic CE portfolio."



194

CE Broker

- Thirty Five dollars/Biennium to be able to view your CE on line for *concierge service*.
 - Free for basic cable
- Enter with FL license number and then can set up user name and password.
- Counts up CE for the FL biennium

www.cebroke.com



195

CE Broker

- Even if you do not pay to see your CE it is recorded in CE Broker.
 - Providing the program you attend uploads
- It is also monitored by the Florida Department of Health.
- This biennium forward if your CE is not done license renewal will not proceed.



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198

Continuing Education INFORMATION

Powered by **CE BROKER**

Florida

REPORTED BY BOARD:

The following options are reported by Board staff.

Option	Timing of Submission	Nonrefundable Fee
Attend a Board Meeting The Florida Board of Optometry will be posting this type of CE for you. Please mail your documentation to: FLORIDA BOARD OF OPTOMETRY 4002 BALD CYPRESS WAY BIN C-47 TALLAHASSEE, FL 32399-3207 Learn More	Report Once Completed	\$0
Volunteer at a School The Florida Board of Optometry will be posting this type of CE for you. Please mail your documentation to: FLORIDA BOARD OF OPTOMETRY 4002 BALD CYPRESS WAY BIN C-47 TALLAHASSEE, FL 32399-3207 Learn More	Report Once Completed	\$0

[LEARN MORE](#)

Statute 381.0000 Public School Volunteer Health Program: practitioners who participate in the program and provide services, without compensation, in a public school for at least 80 hours a year for each school year during the biennium shall be eligible for waiver of the biennial license renewal fee and fulfillment of a state of 20% of the CE hours required for renewal.

199

Continuing Education INFORMATION

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Florida

Free iPhone App

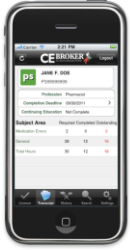
Last Updated: Mar 24, 2014 11:21AM EDT

You can access your official records on the go with the Free CE Broker iPhone App. As a licensed healthcare professional, the CE Broker iPhone app lets you quickly and easily view your progress toward your continuing education requirements. At any time, you can view your CE Compliance Transcript and Course History, verifying whether you've completed your continuing education requirements for the current license cycle. You can also report your CE on the go and use the Official Course Search to find courses that meet your needs.

The iPhone app gives you peace of mind through one streamlined electronic CE portfolio- all from the palm of your hand.

Please note, there is an Android app in production but is not available at this time. We will notify all our subscribers once it is made available.

[Click here to download your Free CE Broker iPhone App today!](#)



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Continuing Education INFORMATION

Powered by **CE BROKER**

Logout Support

Barry Joseph Fraumeni

My Records Search Communication Center Account Info

Welcome to your Basic Account

CE Broker Dashboard

Report Continuing Education

Easily post additional continuing education. Video - How to Report CE

[Begin Reporting](#)


Limited Course History

Your Limited Course History is a listing of all continuing education and courses recorded to date.

[View Course History](#)

Upgrade to the Professional Account

Upgrade to the Professional Account and unlock access to customized CE management tools. View your Official CE Compliance Transcript and see how reported courses affect your renewal requirements. Get clarity and peace of mind!



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My Records

Limited Course History for BARRY JOSEPH FRAUMENI

Your Limited Course History is a listing of all continuing education and courses posted. [LEARN MORE](#)

IMPORTANT

IT IS YOUR RESPONSIBILITY TO CALCULATE CE COMPLIANCE

The Course History below is only a chronological listing of courses that have been reported to CE Broker and does not indicate whether or not your requirements are fulfilled. CE Broker staff are not able to determine your CE compliance status (whether or not you fulfilled your requirements). Please refer to your Board's rules for specific information or look at your CE Compliance Transcript in a CE Broker Professional Account.

Course	Date Completed	Hours	Digital Storage
THE CLINICIAN'S GUIDE TO GLAUCOMA: MANAGING CASES AND COMPLEXITIES	10/13/2013	2	
UPDATE ON MEDICAL ERRORS	10/13/2013	2	
TALES FROM THE TRENCHES: ANTERIOR SEGMENT	10/06/2013	2	
PREVENTION OF MEDICAL ERRORS	10/06/2013	2	
IMPROVEMENTS IN VISUAL FUNCTION FOLLOWING ELECTROACUPUNCTURE AND OTHER PROMISING TREATMENTS FOR PATIENTS WITH MEVD/MDA	06/01/2013	1	

[UPGRADE TO PROFESSIONAL ACCOUNT](#)

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Report Continuing Education

Self-Report

Your Board established the continuing education submission options listed below for your profession. [LEARN MORE](#)

Submission Category	Timing of Submission	Nonrefundable Fee
Select CE Course from a national or state-approved organization (for example Council on Optometric Practitioner Education (COPE) approved courses)	Report Once Completed	\$25
Select CPE Course - American Heart Association or American Red Cross	Report Once Completed	\$0
Select Laws & Rules of the Board (Not Practicing in FL) - need a copy of the current provisions of Chapters 458 and 463, F.S., and Rule Chapter 64B13, F.A.C.	Report Once Completed	\$0
Select HVI/AIDS Course Approved by any other Florida Department of Health MQA Board	Report Once Completed	\$0
Select CE Course by a Florida Board of Optometry approved provider	Report Once Completed	\$0
Select Instructor of a course	Report Once Completed	\$0
Select Attend a Board Meeting	Report Once Completed	\$0

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Report CE Credit

CE Course by a Florida Board of Optometry approved provider - [OP, OPC]

Course Detail

Date Completed * 10/24/2013

Educational Provider *
AMERICAN ACADEMY OF OPTOMETRY (30-2789)
280 PARKVIEW STREET
ORLANDO, FL
(321) 719-3657

Course *
OSIRIS/JOINT SYMPOSIUM: NEW APPROACHES TO THE CLINICAL EXAMINATION IN GLAUCOMA (30-41308)
Seminar (opportunity for interaction with presenter(s))

Subject Area	Hours
HVI/AIDS	<input type="text"/>
Medical Errors	<input type="text"/>
General	2
General (Practice Management)	<input type="text"/>
Laws and Rules of the Board	<input type="text"/>

[Return to Previous Page](#) [Reset Form](#) [Continue](#)

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COPE

- COPE is an approval agency for CE that is under ASCO.
 - ASCO: Association of Schools and Colleges of Optometry
- Canada and most states (including Florida) accept COPE approved courses.
- NSU events: after we get COPE we submit for Florida Approval in addition
- Florida does not accept COPE TQ; All TQ must be accredited by Florida board

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OE Tracker

- “*OE TRACKER* captures and stores continuing education attendance data for optometrists. The information is retained in the secure ARBO database and can be accessed online by you and your licensing board. OE TRACKER can save you time and reduce your paperwork by tracking all your CE credits electronically.”

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OE Tracker

- www.arbo.org/oetracker
- ARBO web site has link to CE requirements of every state.
- 20\$ annual fee to have a printable list of CE reported
 - Not necessary in most cases
- You will have yet another # with OE Tracker and yet another login and password

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New Questions on Your Renewal

- Has been convicted of, or entered a plea of guilty or nolo contendere to, regardless of adjudication, a felony under Chapter 409, F.S., (relating to social and economic assistance), Chapter 817, F.S., (relating to fraudulent practices), Chapter 893, F.S., (relating to drug abuse prevention and control) or a similar felony offense(s) in another state or jurisdiction
- Has been convicted of, or entered a plea of guilty or nolo contendere to, regardless of adjudication, a felony under 21 U.S.C. ss. 801-970 (relating to controlled substances) or 42 U.S.C. ss. 1395-1396 (relating to public health, welfare, Medicare and Medicaid issues),
- Has been terminated for cause from the Florida Medicaid program pursuant to s. 409.913, F.S., unless the candidate or applicant has been in good standing with the Florida Medicaid program for the most recent 5 years;

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- Has been terminated for cause, pursuant to the appeals procedures established by the state or from any other state Medicaid program, unless the candidate or applicant has been in good standing with a state Medicaid program for the most recent 5 years
- Is currently listed on the United States Department of Health and Human Services Office of Inspector General's List of Excluded Individuals and Entities.

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So what does this mean to you?

- Just because you answer ‘yes’ to the previous questions doesn’t mean you will be denied licensure
- But it sure doesn’t help

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So what does this mean to you?

- If an audit is conducted by the department then the below citation rule for the profession would apply.
- 64B13-15.009 (4)(a) 4. Citations
- Failure to document having obtained the continuing education required by Section 463.007, F.S., and Rule Chapter 64B13-5, F.A.C. The fine shall be assessed at \$250.00 per hour of deficiency of the required continuing education.



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64B13-3.012 Prescriptions

- (1) All prescriptions written by a licensed practitioner shall contain the name, address, telephone number and signature of the licensed practitioner who wrote the prescription and the information shall be kept on file by the licensed practitioner for a period of at least two (2) years. If the licensed practitioner maintains electronic patient records, the practitioner may affix an electronic signature to the prescription only if the electronic signature is generated by using either public key infrastructure or signature dynamics technology, and meets the criteria of paragraphs (1)(a)-(d) of Rule 64B13-3.003, F.A.C.
- (2) A spectacle prescription shall be considered valid for a period of five (5) years, and a licensed practitioner shall make available to the patient or his or her agent any spectacle prescription or duplicate copy determined for that patient.



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Prescriptions

- (3) A prescription for daily wear soft contact lens shall be considered valid for a period of two (2) years and a licensed practitioner shall make available to the patient or his or her agent any daily wear soft contact lens prescription or duplicate copy determined for that patient. This subsection applies only to contact lenses determined by the Federal Drug Administration to be daily wear lenses.
- (4) Spectacle and contact lens prescriptions shall include:
 - (a) Spectacle prescriptions:
 1. Sphere power,
 2. Cylinder power, if necessary,
 3. Cylinder axis, if necessary,
 4. Prism amount, if necessary,
 5. Multifocal add power, if necessary,
 6. Any other information necessary to accomplish the objective of the prescription.



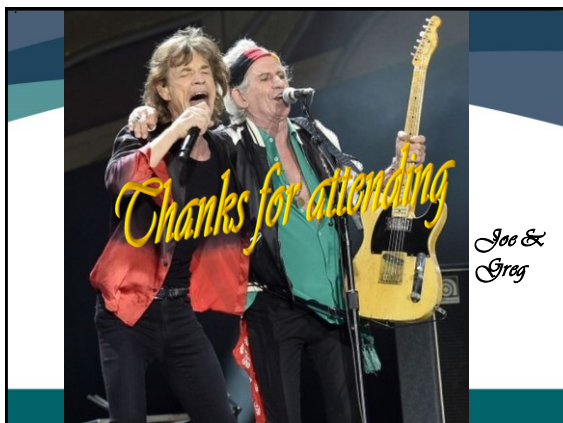
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Prescriptions

- (b) Contact lens prescriptions, including prescriptions for cosmetic, non-corrective lenses, as applicable:
 1. Sphere power,
 2. Cylinder power, if necessary,
 3. Cylinder axis, if necessary,
 4. Specific contact lens type/brand,
 5. Base curve, if not included in type/brand,
 6. Diameter, if not included in type/brand,
 7. Follow-up care requirements, if any.
- (5) Except as provided in Section 463.012, Florida Statutes, and subsection (3) of this rule, the extent of a contact lens prescription and when a contact lens prescription can safely and accurately be written shall be left to the professional judgment of the licensed practitioner.



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