

# Fundamentals of Accommodation & Convergence

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## Abstract

- Accommodation
- Convergence
- Effect of Spectacle Lenses on ACA Ratio
  - [Progressive Addition Lenses](#)  
✓Adaption Case Study
  - [Myopia Management](#)

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## Accommodation

- Accommodation – physiological adjustment of focus
  - [thickening of crystalline lens](#)

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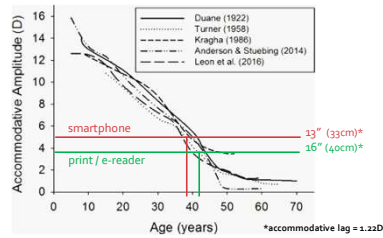
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## Accommodation

- Accommodation – physiological adjustment of focus
  - decreases with age<sup>1</sup>

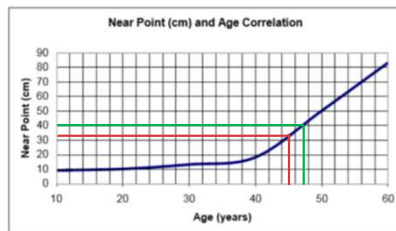


<sup>1</sup>James S. Wolffsohn, Leon N. Davies, Presbyopia: Effectiveness of correction strategies, Progress in Retinal and Eye Research, Volume 68, 2019, Pages 124-143

## Accommodation

$$d(m) = 1/D$$

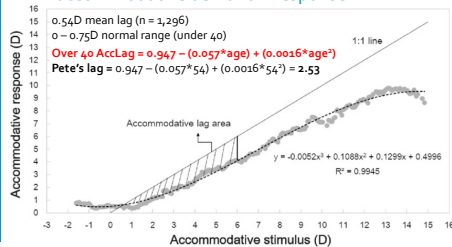
- Near Point of Accommodation
  - closest point of focus with full accommodation<sup>2</sup>



<sup>2</sup>[https://media.pearsoncmg.com/bc/bc\\_marieb\\_ehap\\_10/art\\_activities/figure\\_8.4a/figure\\_8.4a.html](https://media.pearsoncmg.com/bc/bc_marieb_ehap_10/art_activities/figure_8.4a/figure_8.4a.html)

## Accommodative Lag

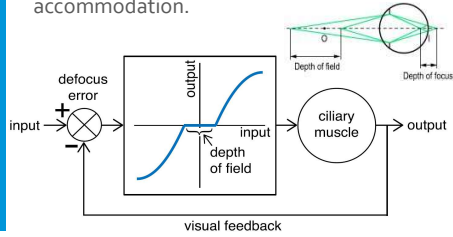
- Accommodative Lag
  - accommodative demand – response<sup>3</sup>



<sup>3</sup>Alejandro L. Rosenfeld M, Estrada JM, Medrano SM, Marquez MM. Lag of accommodation between 5 and 60 years of age. Optom Vis Perf 2017;5(3):303-8.

## Depth of Field

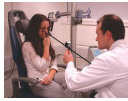
- Depth of field is the distance over which an object remains sharp without a change of accommodation.



## Accommodation Measurements

### • Measurements of Accommodative Function<sup>4</sup>

- **Amplitude (how much)**
  - ✓ measured as a function of near point
  - ✓ push-up test
- **Facility (how fast)**
  - ✓ lens rock test (+2.00/-2.00)
  - ✓ 8 cycles / minute (binocular)
- **Lag (how deficient)**
  - ✓ MEM / Nott dynamic retinoscopy



<sup>4</sup> Goss, David A. Ocular Accommodation, Convergence, and Fixation Disparity- 2nd edition, Butterworth-Heinemann, 1995, p. 135

## Accommodation Symptoms

### • Accommodative disorder symptoms<sup>5</sup>

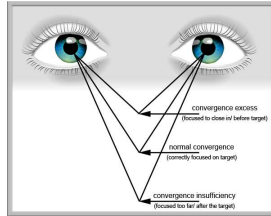
- blurred vision
- headaches
- ocular discomfort



<sup>5</sup> Ibid.

## Convergence

- Convergence – simultaneous movement of both eyes towards each other, normally occurring in near vision




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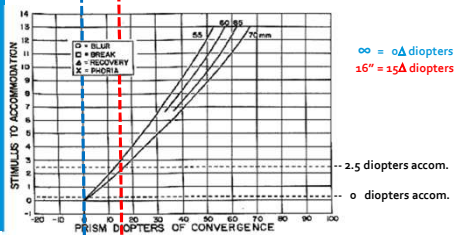
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## Convergence

- Convergence is expressed in prism diopters<sup>6</sup>
  - Orthophoria = correct convergence for demand



<sup>6</sup>Goss, David A. Ocular Accommodation, Convergence, and Fixation Disparity- 2nd edition, Butterworth-Heinemann, 1995, p.3

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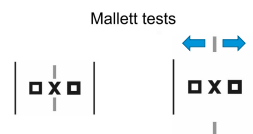
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## Convergence

- Convergence errors (fixation disparities) are commonly measured by subjective alignment of two small lines or bars.<sup>7</sup>



<sup>7</sup>Goss, David A. Ocular Accommodation, Convergence, and Fixation Disparity- 2nd edition, Butterworth-Heinemann, 1995, p.67

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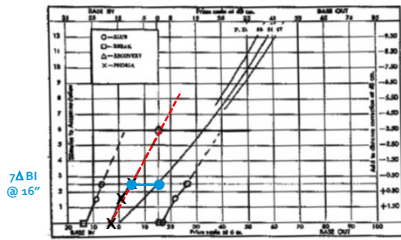
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## Convergence

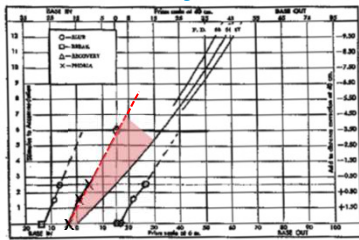
- Exophoria = lack of convergence
  - Associated Phoria = prism required to correct<sup>8</sup>



<sup>8</sup>Goss, David A. Ocular Accommodation, Convergence, and Fixation Disparity- 2nd edition, Butterworth-Heinemann, 1995, p.70

## ACA Ratio

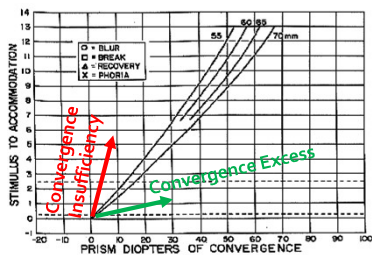
- ACA = accommodative convergence / accommodation
  - Normal = 4-6Δ BO vergence / 1D accommodation<sup>9</sup>



<sup>9</sup>Schor CM, Ciuffreda KJ, eds. Vergence Eye Movements: Basic and Clinical Aspects. Boston, MA: Butterworth-Heinemann, 1983:15-21

## ACA Ratio

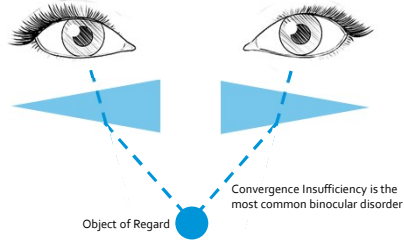
- ACA = steep slope indicates insufficiency<sup>10</sup>



<sup>10</sup>Goss, David A. Ocular Accommodation, Convergence, and Fixation Disparity- 2nd edition, Butterworth-Heinemann, 1995, p.15

## Convergence Insufficiency

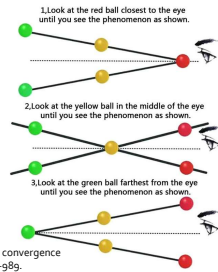
- Convergence Insufficiency (exophoria @near)
- BI prism restores binocular vision, however...



## Convergence Insufficiency

- Convergence Insufficiency (exophoria @near) usually responds well to vision therapy (VT)

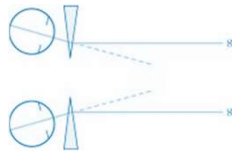
VT is generally the treatment of choice for convergence insufficiency.<sup>11</sup>



<sup>11</sup>Cooper, J, Selenow A, Ciuffreda KJ, et al. Reduction of asthenopia in patients with convergence insufficiency after fusional vergence training. *Am J Optom Physiol Opt.* 1983;60:982-989.

## Convergence Excess

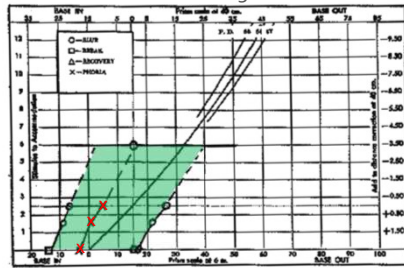
- Convergence Excess (esophoria)
- Treatment of choice at distance is BO  $\Delta$ <sup>12</sup>
  - ✓Resolves alignment with the visual axes
- Treatment of choice at near is ADD power<sup>13</sup>
  - ✓Reduces the convergence signal



<sup>12-13</sup>Amos JF, ed. *Diagnosis and Management in Vision Care*. Boston, MA: Butterworth-Heinemann; 1987.461-510

## ZCSBV

- ZCSBV = zone of clear single binocular vision<sup>14</sup>



<sup>14</sup>Fry GA. Further experiments on the accommodation-convergence relationship. *Am J Optom Arch Am Acad Optom.* 1939;16:325-336

## Morgan's Norms

- Dr. Merideth Morgan established "normal" phorias in the 1940-60s<sup>15</sup>

Tests	Expected	Standard Deviation
Distance Latent Phoria	1 exophoria	+/- 2 prism diopters
Base In (Distance) - Blur	n/a	n/a
Base In (Distance) - Break	7 prism diopters	+/- 3 prism diopters
Base In (Distance) - Recovery	4 prism diopters	+/- 2 prism diopters
Base Out (Distance) - Blur	9 prism diopters	+/- 4 prism diopters
Base Out (Distance) - Break	10 prism diopters	+/- 4 prism diopters
Base Out (Distance) - Recovery	10 prism diopters	+/- 4 prism diopters
Near Latent Phoria	3 exophoria	+/- 3 prism diopters
Base In (Near) - Blur	11 prism diopters	+/- 4 prism diopters
Base In (Near) - Break	13 prism diopters	+/- 4 prism diopters
Base In (Near) - Recovery	13 prism diopters	+/- 5 prism diopters
Base Out (Near) - Blur	17 prism diopters	+/- 5 prism diopters
Base Out (Near) - Break	21 prism diopters	+/- 6 prism diopters
Base Out (Near) - Recovery	11 prism diopters	+/- 7.00 prism diopters
AC/A ratio	4:1	+/- 2.00 prism diopters
Accommodation: Push Up	18 - (1/3) x age	+/- 2.00 D
Accommodation: Fused Cross Cylinder	+0.50 D	+/- 0.50 D
Accommodation: NVA	+2.00	+/- 0.50 D
Accommodation: PRA	+2.37	+/- 1.00 D

<sup>15</sup>Morgan MW. The analysis of clinical data. *Optom Weekly.* 1964;55:27-34;55:23-25

## Morgan's Norms

- General observations
  - A small amount of exophoria is normal
    - ✓ 1Δ up to 3Δ at distance
    - ✓ 3Δ up to 6Δ at near
  - Normally, it takes considerable prism to create blur at near
    - ✓ 13 ΔBI
    - ✓ 17 ΔBO
  - ACA Ratios can fall between 2-6Δ/1 diopter of accommodation

## Sheard's Criterion

- Asthenopia –
  - weakness or rapid fatigue of the eyes often accompanied by pain and headache (Webster)
- Dr. Charles Sheard's criterion
  - Fusional reserve should be at least 2x the demand
  - Does the patient require prism?
    - $\Delta = \frac{2}{3} D - \frac{1}{3} R$
    - $\Delta$  = prism required
    - D = diopters of phoria
    - R = diopters of reserve



Dr. Charles Sheard  
1883-1963

<sup>14</sup> Sheard C. *The Sheard Volume – Selected Writings in Visual and Ophthalmic Optics*. Philadelphia, PA: Chilton; 1957:267-285.

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## Sheard's Criterion

- For example:
  - Patient has 10Δ exophoria at near
  - Fusional reserve (blur) occurs at 12Δ BO
  - $\frac{2}{3} (10\Delta) - \frac{1}{3} (12\Delta) = 6.67 - 4 = 2.67\Delta \text{BI}$
  - Patient will likely have asthenopia w/o prism.  
(Or VT could be used to increase reserve to 20Δ BO)
  - Does the patient require prism?
    - $\Delta = \frac{2}{3} D - \frac{1}{3} R$
    - $\Delta$  = prism required
    - D = diopters of phoria
    - R = diopters of reserve

<sup>15</sup> Sheard C. *The Sheard Volume – Selected Writings in Visual and Ophthalmic Optics*. Philadelphia, PA: Chilton; 1957:267-285.

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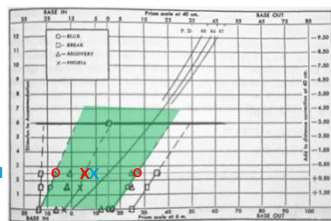
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## Sheard's Criterion

- For example:
  - Patient has 10Δ exophoria at near
  - Fusional reserve (blur) occurs at 12Δ BO

2.67Δ BI



<sup>16</sup> Goss, David A. *Ocular Accommodation, Convergence, and Fixation Disparity*. 2nd edition, Butterworth-Heinemann, 1995, p.49

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### Case Study - 43 year old wearing 1<sup>st</sup> PAL

- Returns to office complaining of
  - Headache & asthenopia
  - Occasional blur
- Re-dotting the lenses reveals
  - FRP is perfectly placed
  - Lenses are straight, well-mounted
  - Frame fit is good (8 panto, 7 wrap, 12mm vertex)
- Recheck reveals 20/15 distance, so ADD is "bumped"
  - Symptoms become worse
  - New lenses are "unusable"
- What is a *possible* explanation?

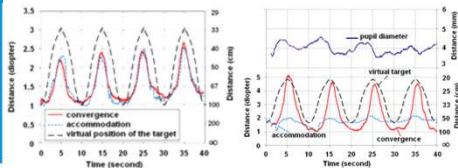


### Case Study - 43 year old wearing 1<sup>st</sup> PAL

- If the patient has insufficient convergence...
  - The ADD power further reduces convergence
    - ✓ A +1.00 ADD reduces convergence signal by the ACA Ratio (ACA = accommodative convergence / diopter of accommodation)
    - ✓ If the patient is already exophoric at near, the ADD increases exophoria
      - If ACA Ratio = 3, patient has 3 more diopters of exophoria at near
    - ✓ If fusional reserve is insufficient, symptoms may be the result
  - Increasing the ADD actually makes the situation worse
    - ✓ Because it's not a problem of accommodation...
    - ✓ ...it's a problem of convergence
- Note: this is the realm of an optometrist
  - The first line of investigation is lens fitment
  - Refer back to the OD with your observations
- What simple test could an OD perform to see if convergence may be the issue?

### Visual Process of Near Vision

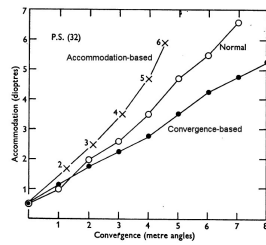
- The elements of near vision are
  - Accommodation (change of focus)
  - Convergence (change of visual axis)
  - Pupil constriction (increase in depth of field)
- These elements are all inter-related<sup>18</sup>



<sup>18</sup>Miyao, Masaru & Shiomi, T. & Kojima, Takehito & Uemoto, K. & Ishio, Hiromu & Takada, Hiroki. (2012). While viewing 3D video-clips, accommodative focus and convergence are in harmony. Proceedings of the International Display Workshops. 2. 1208-1211.

## Visual Process of Near Vision

- When each element is triggered independently, near vision is challenged<sup>19</sup>

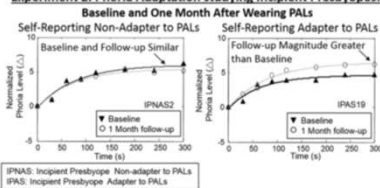


<sup>19</sup>Fincham, EF & Walton, J. The Reciprocal Actions of Accommodation and Convergence. From the Institute of Ophthalmology, Judd Street London and the Northampton Polytechnic St John Street London, 1957.

## ALL PALs Require Adaptation

- Providing an ADD power alters the wearer's near phoria
- At least one study confirms successful adaption to PALs requires phoria elasticity<sup>20</sup>
  - "Successful PAL adapters become more esophoric with PAL wear."

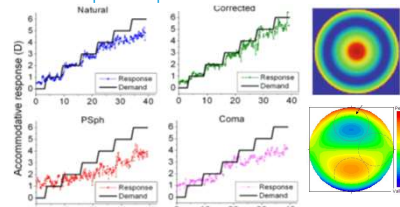
### Experiment 2: Phoria Adaptation studying Incipient Presbyopes.



<sup>20</sup>Alvarez TL, Kim EH, Granger-Donetti B. Adaptation to Progressive Additive Lenses: Potential Factors to Consider. Sci Rep. 2017;7(1):2529. Published 2017 May 31. doi:10.1038/s41598-017-02861-c

## HOAs Challenge Accommodation

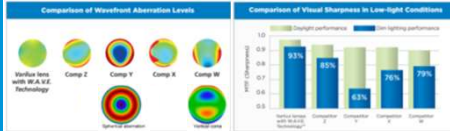
- Higher order aberration (HOA) is known to increase accommodative lag<sup>21</sup>
  - "Accommodative lag increased in all subjects when coma and positive spherical aberration were induced."



<sup>21</sup>Gambra E, Sawides L, Dorronsoro C, Marcos S. Accommodative lag and fluctuations when optical aberrations are manipulated. J Vis. 2009 Jun 9;9(6):4.1-15. doi: 10.1167/9.6.4. PMID: 19761295.

## HOAs Challenge Accommodation

- Progressive surfaces create HOAs
  - HOAs reduce image sharpness...
  - ...which increases accommodative lag



<sup>22</sup>Data on File – Essilor of America

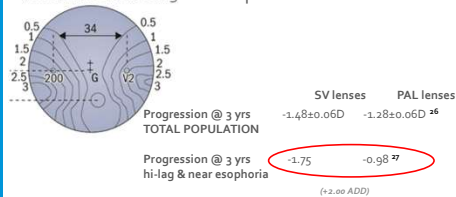
## Low Light Challenges Accommodation

- Accommodation requires light
  - "...at an illumination of 0.0117 foot-candle, the **average error for accommodation alone is 1/23 of the standard distance** and that for **accommodation plus convergence is 1/58 of the standard distance**"<sup>23</sup>
  - "At a point near the lower visual threshold **accommodation alone breaks down while convergence shows little change** in the rate of increase in error."<sup>24</sup>
  - "These findings were interpreted as indicating that **convergence is a more important distance cue than accommodation under low illumination** and that the physiological resting states of convergence and accommodation are relatively independent."<sup>25</sup>

<sup>23</sup> Israel, H. E. (1923). Accommodation and Convergence under Low Illumination. *Journal of Experimental Psychology*, 6(3), 223-233.  
<sup>24</sup> Ibid. <sup>25</sup> Owens DA, Liebowitz HW. Accommodation, convergence, and distance perception in low illumination. *Am J Optom Physiol Opt*. 1980 Sep;57(9):540-50.

## Myopia & Accommodation

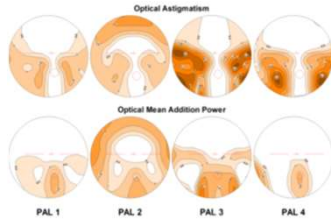
Studies demonstrate PALs have a significant, if small, impact on myopic progression.<sup>26</sup> The impact becomes considerable for children with higher accommodative lag and esophoria.<sup>27</sup>



<sup>26</sup> Gwiazda J, et al. A randomized clinical trial of progressive addition lenses versus single vision lenses on the progression of myopia in children. *Invest Ophthalmol Vis Sci*. 2003 Apr;44(4):1493-500.  
<sup>27</sup> Gwiazda J, et al. Accommodation and related risk factors associated with myopia progression and their interaction with treatment in COMET children. *Invest Ophthalmol Vis Sci*. July 2004. Vol 45, 2313-2323.

## Myopia & Accommodation

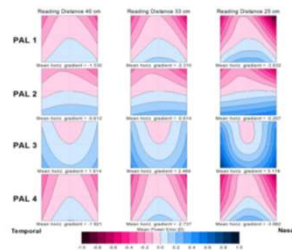
- Myopia management studies with PALs have arrived at different conclusions...
  - Might PAL design have an impact?<sup>28</sup>



<sup>28</sup> Tim Schilling; Arne Ohlendorf; Saulius R. Varnas; Siegfried Wahl. Peripheral Design of Progressive Addition Lenses and the Lag of Accommodation in Myopes. *Investigative Ophthalmology & Visual Science* July 2017, Vol.58, 3319-3324.

## Myopia & Accommodation

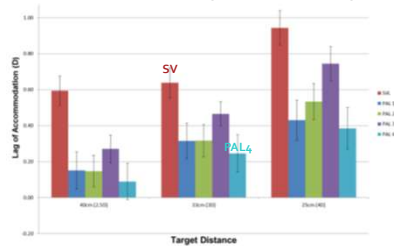
- PALs with a higher negative horizontal mean power gradient were more efficient at reducing accommodative lag<sup>28</sup>



<sup>28</sup> Tim Schilling; Arne Ohlendorf; Saulius R. Varnas; Siegfried Wahl. Peripheral Design of Progressive Addition Lenses and the Lag of Accommodation in Myopes. *Investigative Ophthalmology & Visual Science* July 2017, Vol.58, 3319-3324.

## Myopia & Accommodation

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## Summary

- Accommodation
  - Triggered by convergence
  - Refined by blur
    - ✓ Performs best with high contrast
  - Typically settles on the edge of focus depth
- Convergence
  - Triggered by accommodation
  - Refined by fixation disparities
- ADD powers shift phorias exo
  - Successful PAL wearers become more eso
- Asthenopia occurs when convergence is challenged
  - Blur occurs when accommodation takes vision outside of depth of focus

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## Questions?

THANK YOU

Pete Hanlin, ABOM  
EOA Customer Development Group

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## Citations

- <sup>1</sup>James S. Wolfsohn, Leon N. Davies, *Presbyopia: Effectiveness of correction strategies, Progress in Retinal and Eye Research*, Volume 68, 2019, Pages 124-143
- <sup>2</sup>[https://media.pearsoncmg.com/bc/bc\\_marieb\\_ehap\\_10/art\\_activities/figure\\_8.4a/figure\\_8.4a.html](https://media.pearsoncmg.com/bc/bc_marieb_ehap_10/art_activities/figure_8.4a/figure_8.4a.html)
- <sup>3</sup>Alejandro L. Rosenfeld M, Estrada JM, Medrano SM, Marquez MM. *Lag of accommodation between 5 and 60 years of age. Optom Vis Perf* 2017;5(3):103-8.
- <sup>4</sup>Goss, David A. *Ocular Accommodation, Convergence, and Fixation Disparity*- 2nd edition, Butterworth-Heinemann, 1995, p.135
- <sup>5</sup>Ibid
- <sup>6</sup>Ibid, p.3
- <sup>7</sup>Ibid, p.67
- <sup>8</sup>Ibid, p.70
- <sup>9</sup>Schor CM, Ciuffreda KJ, eds. *Vergence Eye Movements: Basic and Clinical Aspects*. Boston, MA: Butterworth-Heinemann; 1983:15-21
- <sup>10</sup>Goss, p.15
- <sup>11</sup>Cooper, J, Selenow A, Ciuffreda KJ, et al. *Reduction of asthenopia in patients with convergence insufficiency after fusional vergence training. Am J Optom Physiol Opt.* 1983;60:982-989.
- <sup>12</sup>Amos JF, ed. *Diagnosis and Management in Vision Care*. Boston, MA: Butterworth-Heinemann; 1987:461-510
- <sup>13</sup>Ibid
- <sup>14</sup>Fry GA. *Further experiments on the accommodation-convergence relationship. Am J Optom Arch Am Acad Optom.* 1939;16:325-336
- <sup>15</sup>Morgan MW. *The analysis of clinical data. Optom Weekly.* 1964;55:27-34;55:23-25
- <sup>16</sup>Sheard C. *The Sheard Volume - Selected Writings in Visual and Ophthalmic Optics*. Philadelphia, PA: Chilton; 1957:267-285.

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## Citations

- <sup>17</sup>Goss, pg. 49
- <sup>18</sup>Miyao, Masaru & Shiomi, T. & Kojima, Takehito & Uemoto, K. & Ishio, Hiromu & Takada, Hiroki. (2012). *While viewing 3D video-clips, accommodative focus and convergence are in harmony*. *Proceedings of the International Display Workshops*. 2. 1208-1211.
- <sup>19</sup>Fincham, EF & Walton, J. *The Reciprocal Actions of Accommodation and Convergence*. From the Institute of Ophthalmology, Judd Street London and the Northampton Polytechnic St John Street London, 1957.
- <sup>20</sup>Alvarez TL, Kim EH, Granger-Donetti B. *Adaptation to Progressive Additive Lenses: Potential Factors to Consider*. *Sci Rep*. 2017;7(1):2529.
- <sup>21</sup>Gambra E, Sawides L, Dorronsoro C, Marcos S. *Accommodative lag and fluctuations when optical aberrations are manipulated*. *J Vis*. 2009 Jun 9;9(6):4.1-15.
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- <sup>25</sup>Owens DA, Liebowitz HW. *Accommodation, convergence, and distance perception in low illumination*. *Am J Optom Physiol Opt*. 1980 Sep;57(9):540-50.
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